

## **COMMERCIAL LINES SOLUTIONS**

Preferred Reports is your complete loss control provider of exceptional service and reporting to support your underwriting process. Our national network of consultants are experienced and skilled in evaluating risk and providing the information in reports designed around your underwriting requirements.

Preferred utilizes state of the art technology built within a user friendly web-based environment. Our platform provides transparency with 24/7 customer access to custom reports, data imports, exports, management reports and status of assignments.

### **Insurance Inspections / Loss Control Surveys**

Preferred Reports performs nationwide inspections and loss control surveys for all lines of coverage. Reports are customized specifically to your underwriting guidelines, allowing the underwriter to evaluate the account and make effective decisions. 100% of all completed assignments are reviewed by our in-house QC department, with a standard turnaround time of 30 days.

### **Property Inspections**

Our property inspections provide underwriters with precise data needed to access fire and liability exposures. Reports are detailed and fully customizable to provide you insurance to value (ITV) calculation, diagram with dimensions and adjacent exposures, photos and recommendations for any observed hazards. We provide detailed assessments, interior/exterior inspections, high value dwelling (HVD) and drive-by inspections.

### **Training / Program Development**

Our consultants possess an array of credentials / designations, from CSP, ARM, ALCM and CFPS, to provide you:

- Fleet/Driver Safety
- Personal Protective Equipment
- OSHA Compliance
- Forklift Safety
- Ergo Assessments
- Accident Reporting and Investigation
- Written Safety Programs
- Plus many others





## Consultative Services

We have seasoned consultants that have experience in every line of coverage and all major industry groups including construction, energy, manufacturing, fleet safety and healthcare. From training to specialized assessments to program development, Preferred can exceed your expectations.

## Telephone Surveys

Preferred's telephone surveys provide you with a cost effective underwriting solution when physical inspections are not needed. Similar to our physical survey approach, we customize the template to your underwriting guidelines, allowing you to make effective decisions that are friendly to the bottom line.

## Desktop Surveys

Our desktop surveys paint a more detailed picture of policyholders with thorough internet research. Our consultants are trained to comb the web and other sources to gather information, exposures and controls so that you are able to make an informed underwriting decision.

## Insurance to Value Reports (ITV)

At Preferred Reports, we understand the importance of accurate building values and replacement costs, so we only use experience property consultants to verify data going into industry proven valuation engines. We can select between Marshal & Swift and E2Value to present valuation reports seamlessly into our reporting formats.

## Recommendation Management

Preferred Reports offers a variety of solutions to managing the recommendation process. The process consists of:

- Customized Recommendation Letter Generation
- Recommendation Letter Distribution
- Recommendation Letter Tracking & Follow-Up
- Recommendation Compliance Review

## CONTACT INFORMATION

[www.preferredreports.com](http://www.preferredreports.com)

INQUIRIES TO  
1-800-347-9855

[info@preferredreports.com](mailto:info@preferredreports.com)

---

**THERE'S A REASON WE'RE PREFERRED**